

Telling the Story of the Stable (Queer) Marriage Problem

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Outline



- 1 Preliminaries
- 2 Stable Matchings in Bipartite Graphs
- 3 The Stable Marriage Problem
- 4 Making Math My Own

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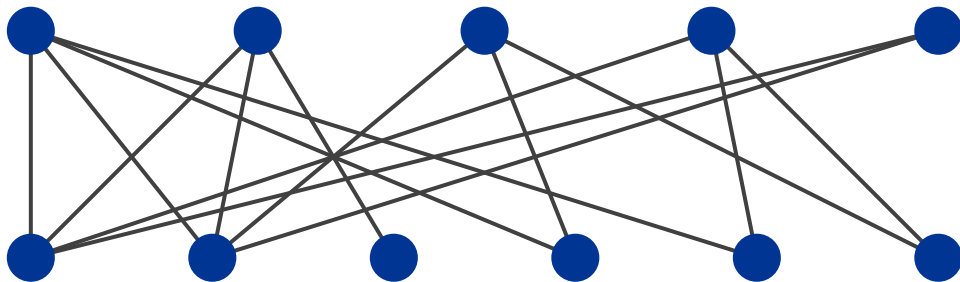
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Matchings



Definition

A **matching** in a graph $G = (V, E)$ is a subset of edges $E' \subset E$ such that each vertex belongs to at most one edge.



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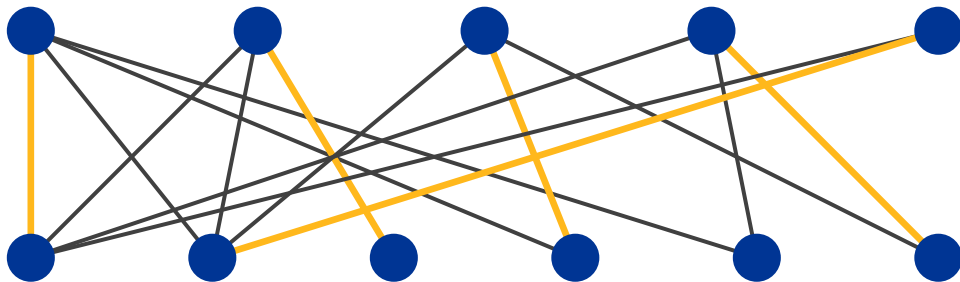
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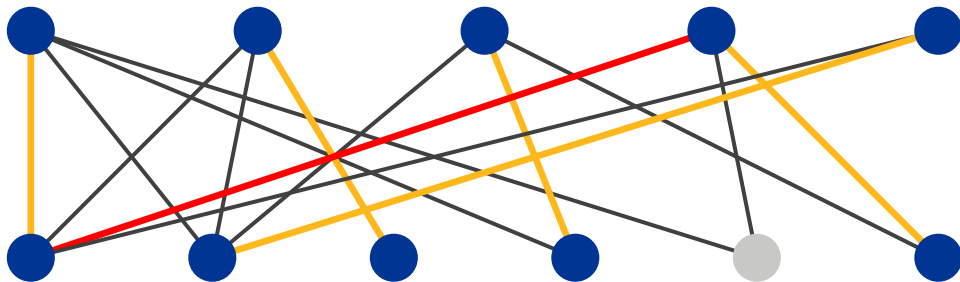
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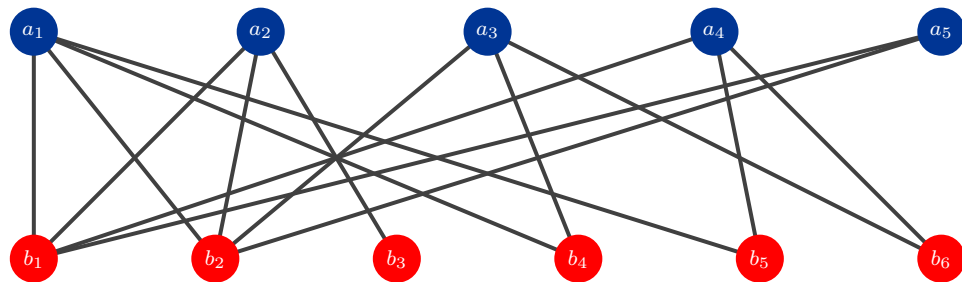
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Bipartite Graphs



Definition

G is **bipartite** if there are sets A, B that partition V [$V = A \cup B$, $A \cap B = \emptyset$] such that every edge can be written $e = ab \in E$, with $a \in A$ and $b \in B$.

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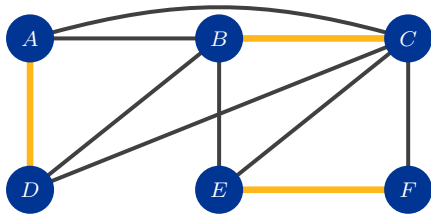
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What Makes a Matching Stable?

Consider, for each $v \in V$, a preference order $(P_v(x), >)$. Note $x \in V$.



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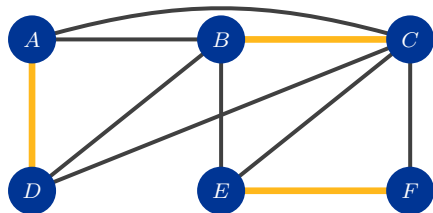
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Consider, for each $v \in V$, a preference order $(P_v(x), >)$. Note $x \in V$.



Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>F</i>	<i>D</i>	<i>C</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			

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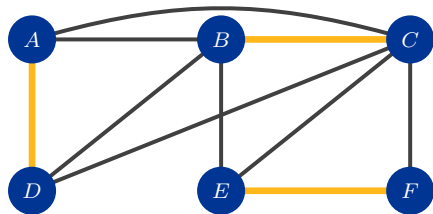
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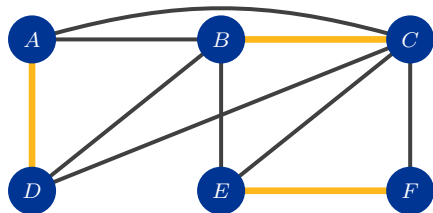
A matching is **unstable** if $\exists i, i', j, j' \in V$ such that (i, i') and (j, j') are matched but $P_i(j) > P_i(i')$ and $P_j(i) > P_j(j')$.

Node	Preference Order				
A	B	F	C	E	D
B	F	A	E	D	C
C	F	E	A	B	D
D	B	A	C		
E	F	D	C	B	
F	E	C			



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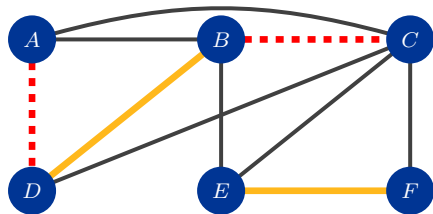
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A matching is **stable** if no such unstable pair exists.



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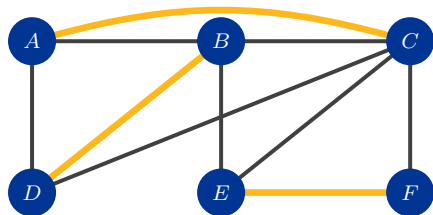
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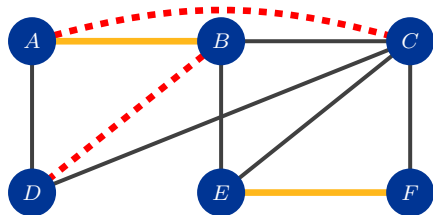
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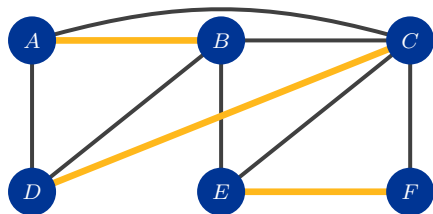
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D	B	A	C		
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Definition

A matching is **stable** if no such unstable pair exists.

Example: The National Resident Matching Program



- Assigns medical students to residency programs.

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Example: The National Resident Matching Program



- Assigns medical students to residency programs.
- This can be represented with a bipartite graph

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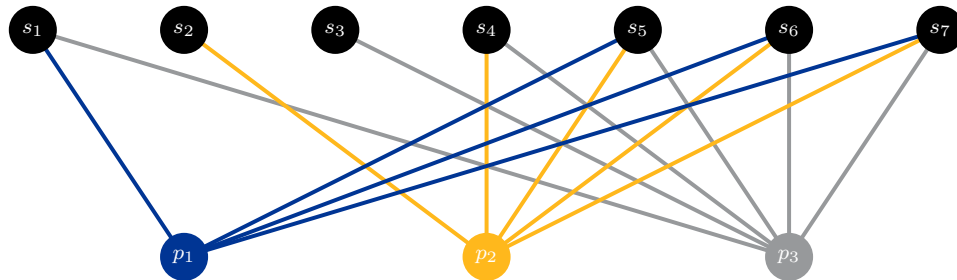
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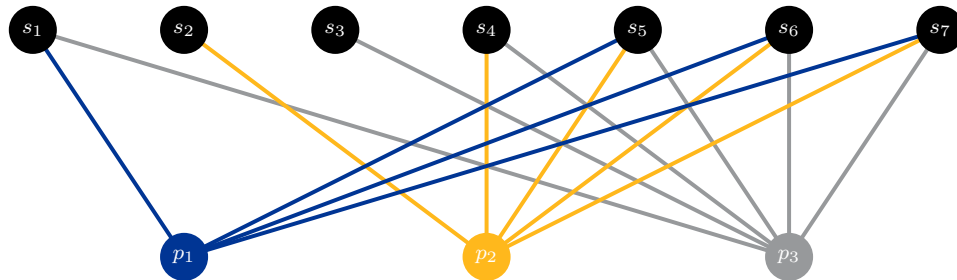
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Example: The National Resident Matching Program

- Assigns medical students to residency programs.
- This can be represented with a bipartite graph
- The programs can accept more than one student.



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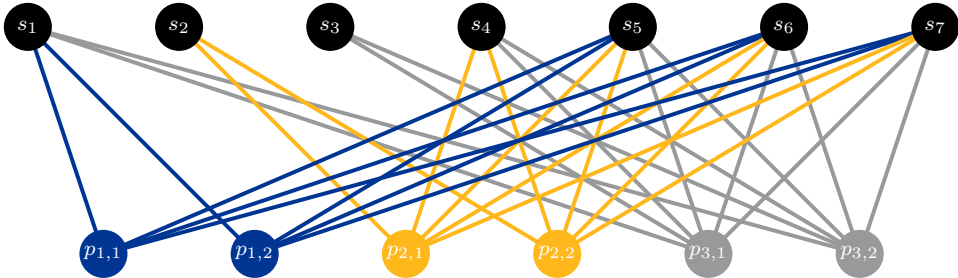
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Example: The National Resident Matching Program

- Assigns medical students to residency programs.
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Example: The National Resident Matching Program

- Assigns medical students to residency programs.
- This can be represented with a bipartite graph **and a preference order**.
- The programs can accept more than one student.

Student	Preference Order		
s_1	p_1	p_3	
s_2	p_3	p_2	p_1
s_3	p_3	p_1	
s_4	p_3	p_1	p_2
s_5	p_1	p_3	p_2
s_6	p_2	p_3	p_1
s_7	p_1	p_2	p_3

Program	Preference Order						
p_1	s_5	s_6	s_1	s_7			
p_2	s_7	s_1	s_5	s_2	s_6	s_3	s_4
p_3	s_1	s_5	s_3	s_7	s_4	s_6	

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Solution: The Gale-Shapley Algorithm (1962)

- 1 The students all submit a request to their top program that hasn't rejected them yet (they've already sent applications).

Student	Preference Order		
s_1	p_1	p_3	
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s_3	p_3	p_1	
s_4	p_3	p_1	p_2
s_5	p_1	p_3	p_2
s_6	p_2	p_3	p_1
s_7	p_1	p_2	p_3

Program	Preference Order						
p_1	s_5	s_6	s_1	s_7			
p_2	s_7	s_1	s_5	s_2	s_6	s_3	s_4
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s_7	p_1	p_2	p_3

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Solution: The Gale-Shapley Algorithm (1962)

- 1 Any students not currently in a program submit a request to their top program that hasn't rejected them yet.
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s₁	p₁ p ₃
s ₂	p₃ p ₂ p ₁
s ₃	p ₃ p ₁
s ₄	p ₃ p ₁ p ₂
s ₅	p ₁ p ₃ p ₂
s ₆	p₂ p₃ p ₁
s ₇	p₁ p ₂ p ₃

Program	Preference Order
p ₁	s ₅ s ₆ s₁ s₇
p ₂	s ₇ s ₁ s ₅ s ₂ s₆ s ₃ s ₄
p ₃	s ₁ s ₅ s ₃ s ₇ s ₄ s₆



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s_5	p_1	p_3	p_2
s_6	p_2	p_3	p_1
s_7	p_1	p_2	p_3

Program	Preference Order						
p_1	s_5	s_6	s_1	s_7			
p_2	s_7	s_1	s_5	s_2	s_6	s_3	s_4
p_3	s_1	s_5	s_3	s_7	s_4	s_6	



Solution: The Gale-Shapley Algorithm (1962)

- 1 Any students not currently in a program submit a request to their top program that hasn't rejected them yet.
- 2 **Each program considers all of its requests to this point, temporarily accepts the top ones it has space for, and rejects the rest.**

Student	Preference Order
s_1	p_1 p_3
s_2	p_3 p_2 p_1
s_3	p_3 p_1
s_4	p_3 p_1 p_2
s_5	p_1 p_3 p_2
s_6	p_2 p_3 p_1
s_7	p_1 p_2 p_3

Program	Preference Order
p_1	s_5 s_6 s_1 s_7
p_2	s_7 s_1 s_5 s_2 s_6 s_3 s_4
p_3	s_1 s_5 s_3 s_7 s_4 s_6



Solution: The Gale-Shapley Algorithm (1962)

- 1 Any students not currently in a program submit a request to their top program that hasn't rejected them yet.
- 2 Each program considers all of its requests to this point, *temporarily* accepts the top ones it has space for, and rejects the rest.

Student	Preference Order		
s_1	p_1	p_3	
s_2	p_3	p_2	p_1
s_3	p_3	p_1	
s_4	p_3	p_1	p_2
s_5	p_1	p_3	p_2
s_6	p_2	p_3	p_1
s_7	p_1	p_2	p_3

Program	Preference Order							
p_1	s_5	s_6	s_1	s_7				
p_2	s_7	s_1	s_5	s_2	s_6	s_3	s_4	
p_3	s_1	s_5	s_3	s_7	s_4	s_6		



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s_3	p_3 p_1
s_4	p_3 p_1 p_2
s_5	p_1 p_3 p_2
s_6	p_2 p_3 p_1
s_7	p_1 p_2 p_3

Program	Preference Order
p_1	s_5 s_6 s_1 s_7
p_2	s_7 s_1 s_5 s_2 s_6 s_3 s_4
p_3	s_1 s_5 s_3 s_7 s_4 s_6

How well does this work?



- This algorithm always terminates.

Student	Preference Order		
s_1	p_1	p_3	
s_2	p_3	p_2	p_1
s_3	p_3	p_1	
s_4	p_3	p_1	p_2
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s_7	p_1	p_2	p_3

How well does this work?



- This algorithm always terminates.
- The output will be a stable matching.

Student	Preference Order		
s_1	p_1	p_3	
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s_3	p_3	p_1	
s_4	p_3	p_1	p_2
s_5	p_1	p_3	p_2
s_6	p_2	p_3	p_1
s_7	p_1	p_2	p_3

How well does this work?



- This algorithm always terminates.
- The output will be a stable matching.
- Since we focused on the students' requests, they got the best stable matching possible!

Student	Preference Order		
s_1	p_1	p_3	
s_2	p_3	p_2	p_1
s_3	p_3	p_1	
s_4	p_3	p_1	p_2
s_5	p_1	p_3	p_2
s_6	p_2	p_3	p_1
s_7	p_1	p_2	p_3

Can We Apply This Elsewhere?



- In some countries, students are matched to high schools using the Gale-Shapley algorithm.

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Can We Apply This Elsewhere?



- In some countries, students are matched to high schools using the Gale-Shapley algorithm.
- Directly applying the Gale-Shapley algorithm to course registration can cause some snags (Tilley/Reid, 2020)

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Can We Apply This Elsewhere?



- In some countries, students are matched to high schools using the Gale-Shapley algorithm.
- Directly applying the Gale-Shapley algorithm to course registration can cause some snags (Tilley/Reid, 2020)
- What if preferences can change, or if they are conditional?
- Can we play matchmaker with a population of people?

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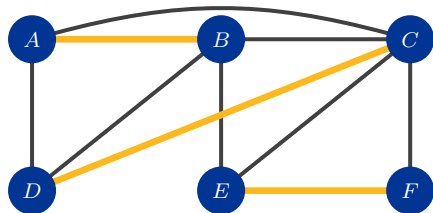
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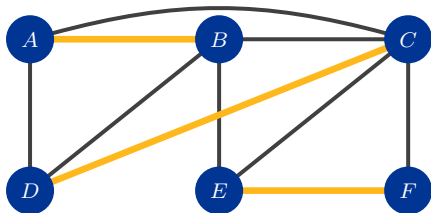
Consider our graph from earlier:



Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>F</i>	<i>D</i>	<i>C</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			



Consider our graph from earlier:

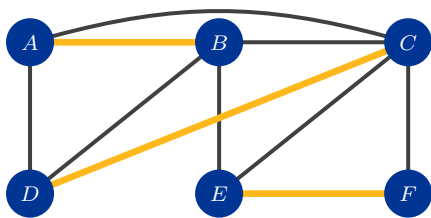


Here we found a stable matching. Is that always possible?

Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>F</i>	<i>D</i>	<i>C</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			



Consider our graph from earlier:



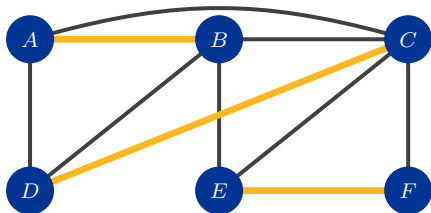
Here we found a stable matching. Is that always possible?

Node	Preference Order				
A	B	F	C	E	D
B	F	A	E	D	C
C	F	E	A	B	D
D	B	A	C		
E	C	D	F	B	
F	E	C			

In a different world, maybe *E* prefers to be matched with *C* instead of *F*. Now what happens?



Consider our graph from earlier:

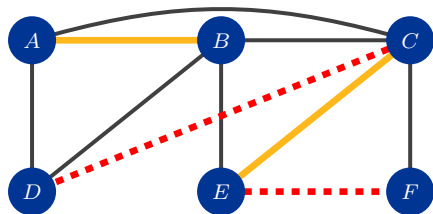


Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			

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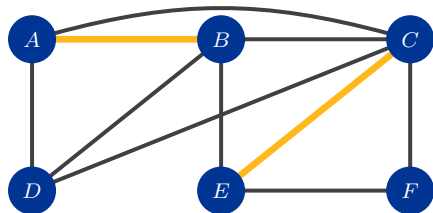
Consider our graph from earlier:



Node	Preference Order				
A	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
B	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
C	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
D	<i>B</i>	<i>A</i>	<i>C</i>		
E	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
F	<i>E</i>	<i>C</i>			



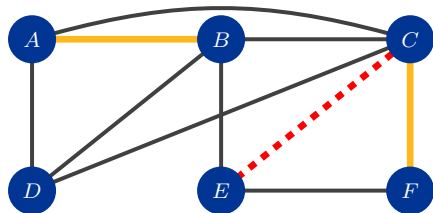
Consider our graph from earlier:



Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			



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Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
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<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			

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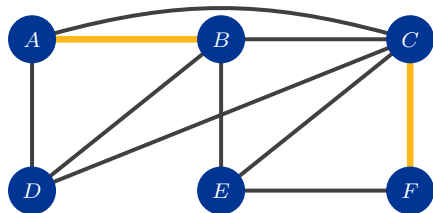
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Consider our graph from earlier:



Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			

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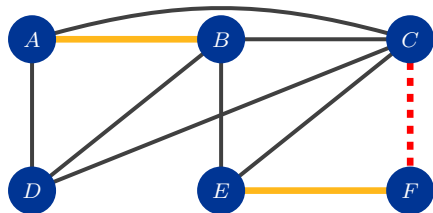
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Consider our graph from earlier:



Node	Preference Order				
A	B	F	C	E	D
B	F	A	E	D	C
C	F	E	A	B	D
D	B	A	C		
E	C	D	F	B	
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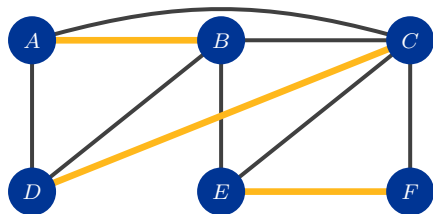
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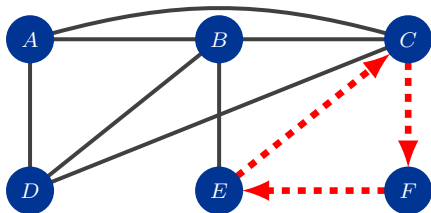


And we're back to where we started...

Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			



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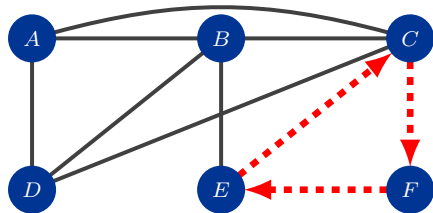


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<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
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<i>F</i>	<i>E</i>	<i>C</i>			

This cycle caused a problem.
And since none of *C*, *E*, *F*
prefer someone else more, there
can be no stable matching.

The Stable “Roommates” Problem



Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
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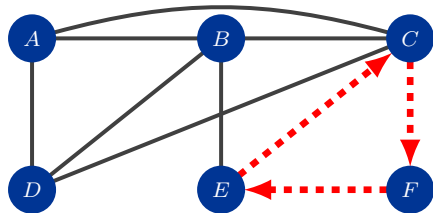
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The Stable “Roommates” Problem



Bipartite graphs have no triangles, so this kind of cycle can never happen there.

Node	Preference Order				
<i>A</i>	<i>B</i>	<i>F</i>	<i>C</i>	<i>E</i>	<i>D</i>
<i>B</i>	<i>F</i>	<i>A</i>	<i>E</i>	<i>D</i>	<i>C</i>
<i>C</i>	<i>F</i>	<i>E</i>	<i>A</i>	<i>B</i>	<i>D</i>
<i>D</i>	<i>B</i>	<i>A</i>	<i>C</i>		
<i>E</i>	<i>C</i>	<i>D</i>	<i>F</i>	<i>B</i>	
<i>F</i>	<i>E</i>	<i>C</i>			

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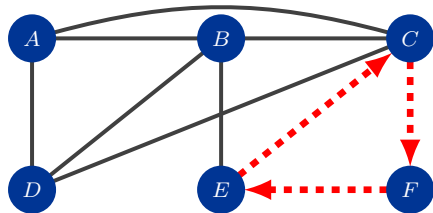
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The Stable “Roommates” Problem



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Node	Preference Order				
A	B	F	C	E	D
B	F	A	E	D	C
C	F	E	A	B	D
D	B	A	C		
E	C	D	F	B	
F	E	C			

Hence, if we don't assume that everyone is straight, relationships become *mathematically* harder!

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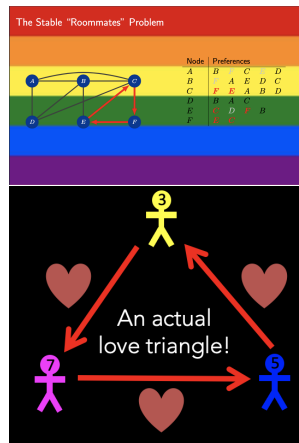
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Ways I've Told this Story



- A big twist at the end
- A way to connect parts of my (and others') identities
- A lecture on an application of graph theory, with a personal touch
- A case study in how our values shape the math we do
 - What choices are made in the setup and the application?
 - Wondering helps discover/create new math!
- A puzzle for my students
- An discussion on why certain reality TV shows should have a largely queer cast



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Thank You!



- JMM 2026
- Spectra (especially Prof. Apoorva Mate)
- Prof. Jeffrey Wheeler (University of Pittsburgh)
- Prof. Elizabeth Reid (Marist University)
- ...and you all, for your time and attention!

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Further Questions



- In the bipartite graph case, can we find a stable matching that balances out each groups' preferences?
 - (Viet/Lee/Trang/Chung 2016) use simulations to approximate optimality.
- (Irving 1985): Algorithm shows when the Stable “Roommates” Problem has a stable matching on $2n$ vertices, and finds one if it exists.
 - (Cseh/Manlove 2016) show that allowing for “unacceptable partners” (as we’ve done throughout) makes the problem NP-hard.
- Can we extend this problem (and the idea of stability) to allow for “matches” of 3 or more people?
 - (Biró 2007) defines a “stable fractional matching” in a hypergraph, and proves that one always exists.

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